# 海南自贸港洋浦先行区投资发展新机遇

### Yangpu Economic Development Zone

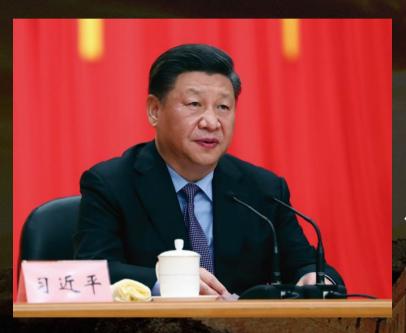
Pilot Zone of Hainan Free Trade Port New Opportunities for Investment and Development





#### 海南自贸港正式启航

#### **Opening a New Chapter for the Hainan Free Trade Port**



2018年4月13日, 习近平主席宣布:

支持海南全岛建设自由贸易试验区,支持海南逐步探索、稳步推进中国特色自由贸易港建设。

2020年6月1日,《海南自贸港建设总体方案》正式向全球发布!

- On April 13, 2018, Chinese President Xi Jinping announced that China had decided to support Hainan in building the pilot free trade zone throughout the entire island, gradually exploring and steadily promoting the establishment of a free trade port with Chinese characteristics.
- On June 1, 2020, the Overall Plan for the Hainan Free Trade Port is officially released to the world.

### 对标全球最高水平开放形态

Align with High-Level Global Economic and Trade Rules

## 打造成为引领中国新时代对外开放的鲜明旗帜和重要开放门户

Build Hainan Free Trade Port into:

A Flagship of China's Opening-up and
Key Opening Door in the New Era

### 目标 Objectives

2025年

初步建立起自由港政策和制度体系

2035年

形成更加成熟、更具活力的自由开放经济新体制

2050年

全面建成特色鲜明、世界著名的现代化自由贸易港

By 2025

Free and Convenient Trade & Investment

By 2035

New Height of China's Opening-up to the World

By 2050

A High Level FTP in All Aspects with Global Influence

#### 自贸港总体思路——顶格开放 The overall idea of the free trade port-the top level open

全方位的开放

#### 6大领域要素自由化流动便利

Liberalization and flow of elements in 6 major areas

贸易 trading 投资 investm ent

人员 personr el

运输 transpo tation

数据 Data

#### 1大产业现代化体系建设核心任务

1 Core task of building a modernization system for major industries

旅游业 Tourism 现代服务业 Modern service

资金

**fundS** 

高新技术产 业 High-Tech

#### 4大领域制度环境建设支撑

Institutional environment construction support in 4 major areas

税收 tax 治理 Govern ance 法制 legal system 风控 risk contro

### 政策机遇 Policy opportunity

#### 全岛政策 Island-wide policy

零关税:一负三正清单

Zero tariff: one negative list and three positive lists

低税率: 所得税双15%

Low tax rate: 15% income tax for enterprises and individuals

新增境外投资免征所得税

New overseas investment exemption from income tax

#### 洋浦先行 Yangpu-Pioneer

#### 一线放开、二线管住

Free flow through the first line; Efficient regulation on the second line.

加工增值税收优惠政策

Tax preferential policies for valueadded processing

海关特殊监管区内经营场所

Business premises in the special customs supervision zone

#### 洋浦独有 Unique to Yangpu

"中国洋浦港"为船籍港

Yangpu Port of China as the international port of registry

境内建船舶实行出口退税

Export tax rebate for domestic ship building

内外贸同船运输的境内船舶加 注保税油

Domestic ships with both domestic and foreign trade cargos on the same ship are entitled to refueling bonded oil

#### 启运港退税政策

Policy of tax reimbursement at port of departure

### 洋浦:海南自贸港先行区

Yangpu: Hainan Free Trade Port Pilot Zone

### 关于洋浦 About Yangpu

唯一国家级经济开发区

The only national-level economic development zone

1992年设立

中国第一个由外商成片开发享受保税 区政策的国家级开发区

Established in 1992, Yangpu Economic Development Zone (YEDZ) was the first of its kind in China with large-scale foreign investment, and entitled to bonded zone incentives. 物流中心

**Logistics Centre** 

"中国洋浦港"船籍港 西部陆海新通道国际集装箱枢纽港 国家一类口岸

海南省唯一进口肉类和进境粮食指定口岸

Port of registry: "Yangpu-Port-of China"
International container hub port for the new western land-sea corridor
National category-1 port
Hainan' s only state-authorized port for meat & food imports

制造业基地

**The Manufacturing Base** 

国家首批绿色园区 国家循环化改造示范园区 国家首批新型工业化产业示范基地

One of the 1st national eco-industrial parks
National circular economy demonstration park
One of the 1st national new industrialization
demonstration bases

### 区位与市场

#### **Location and Markets**

- ▶ 中国最南端的深水港、保税区、制造业基地
  China's southernmost deep-water port, bonded area and manufacturing base
- ▶ 中国西部陆海新通道和21世纪海上丝绸之路的交汇点
  The Intersection of China 's New Western Land-Sea Corridor and the 21st Century

**Maritime Silk Road** 

- ▶ 35条航线连接国内及东南亚所有主要港口35 shipping routes connecting all major ports in China and Southeast Asia
- 覆盖华南、中西部和东南亚逾10亿人口的"三市场"

Covering "Three Markets" with more than 1 billion people in South China, Midwest and Southeast Asia





### 天然深水良港 Natural Deep-water Port

1000吨级-37.5万吨级全吨位、全种类码头泊位47个

47 berths of different uses and tonnages that vary from 1,000 tons to 375,000 tons

- ➤ 全年可作业天数 **340**天以上

  More than 340 working days in a year
- ➤ 2025年,集装箱吞吐量将突破**500万**标箱 In 2025, container throughput is expected to exceed 5 million TEUs
- ➤ 洋浦国际集装箱枢纽港建成后吞吐量全球前30 The handling capacity is expected to rank among top 30 in the world after Yangpu International Container Hub Port is completed.



### 产业规划布局 Planning Industrial Layout

石化功能区 Petrochemical industrial area (49,2 km²)

高端制造区 High-end manufacturing area (24,4 km²)

> 港口物流区 Port and logistics area (15,5 km²)



东部生活区 Eastern living area (17,5 km<sup>2</sup>)



### 海南工业龙头和对外开放高地

Hainan's industrial powerhouse and highland of opening-up

工业总产值

679.3亿元

**Industrial output** 67.93 billion RMB

进出口总值

342.4亿元

Total value of imports and exports
34.24 billion yuan

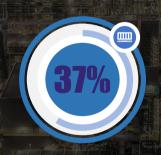
外贸货物吞吐量

2784.8万吨

Foreign trade cargo throughput

27.84 million tons







洋浦各项指标占海南全省比例 (2020年度)

Yangpu 's economic contribution to Hainan Province (2020)

### 2021第三季度实现三个海南第一

The 1st place of three indicators in Hainan in the Q3 of 2021

第三季度产值

98.8亿元

Third quarter Industrial output 9.88 billion RMB

第三季度进出口值 209.75亿元

Third quarter imports and exports value 20.97 billion RMB

第三季度固定资产投资 58.4亿元

Third quarter
Fixed -asset
investment
5.84 bilion RMB







洋浦各项指标增速 (2021年第三季度)

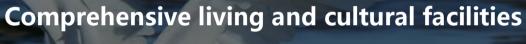
Growth rate of various indicators in Yangpu(2021 Q3)

#### 宣居宜业环境 Livable and Business-friendly Environment

生态优美 全年空气质量优良率100%, 近岸海域水环境质量优良率100%



Beautiful ecosystem, 100% excellent air quality rate throughout the year, 100% excellent water quality rate in near-shore marine environment 生活文旅设施完备







**Talent secure housing** 

教育・医疗・旅行

**Education • Medical • Travel** 







### 生活配套 Living facility



国际幼儿园& 外国语学校

International
Kindergarten &
Foreign Language
School



**German style street** 



保税港区国别馆

National pavilions in Yangpu Free Trade Port Zone



International Community

### 海南德国科技大学

German University of Applied Sciences Hainan

德国比勒费尔德应用科技大学独立办学

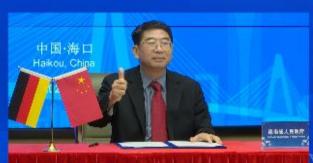
Independently run by the Bielefeld University of Applied Sciences, Germany

办学规模12000人 开设智能科技、机电一体化与自动化、机械工 程等专业

12,000 students
Establish majors in intelligent technology,
mechatronics and automation, mechanical
engineering, etc.

海南省政府与德国比勒费尔德应用科技大学 签约仪式

中国・海南 China · Hainan



签约成功

Hainan Provincial Government and Germany Fachhochschule Bielefeld University of Applied Sciences Signing Ceremony



Successfully signed

德国·北莱茵-威斯特法伦州 Germany. North Rhine-Westphalia



### 市场机遇 Market opportunity



#### 德国紧固件企业政策享受实例

**Example of benefits from preferential policies - German Fastener Company** 

节省8%进口关税 Save 8% import duty

海南加工增值 30%以上

Process in Hainan with an added value of 30% or above

0关税进入二线 或者复出口

0 tariffs going through the second line or re-export

**采购**国外进口原辅料(德国、 日韩)

Import raw materials (Germany, Japan and South Korea)

洋浦加工,一负三正, 加工增值30%等政策 Process in Yangpu One negative list and three positive lists Value-added processing policy and other policies

销售

进入内地市场/复出口

Sales

Enter the mainland market/re-export

为企业年节约关税约
1.5亿元人民币
(约2干万欧元)
Save tariffs as much as 150 million yuan (approximately 20 million euros) for enterprises per year.





高端制造 高新材料 贸易金融 港航物流 **Trade & Finance** Advanced Novel Port Materials Shipping Manufacturing Logistics

### 高端制造 Advanced Manufacturing

新能源装备制造 New-energy Equipment Manufacturing

信息产业装备制造 Information Industry Equipment Manufacturing

高端消费品制造 High-end Consumer goods Manufacturing

汽车整车及零部件制造 Complet Automobiles and Parts Manufacturing

精密机械加工 Precision Machinery Processing

保税维修再制造 Bonded Repair and Remanufacturing



#### 绿能零碳制造产业示范园 Green-energy Zero-carbon Manufacturing Industry Demonstration Park

#### 项目定位:

**Project positioning:** 

全省经济高质量发展的增长极; "中国制造2025" 与 "德国工业4.0" 融合发展示范区——国外高新技术引进来与国内高新技术走出去的对外开放平台。

The growth pole of the province's high-quality economic development; "Made in China 2025" and "German Industry 4.0" integration development demonstration zone -- an opening-up platform for the introduction of foreign high-tech and domestic high-tech to go global.



#### 绿能零碳体系

#### Green-energy Zero-carbon System

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Clean, reliable and affordable energy 清洁、可靠和负担得起的能源供应

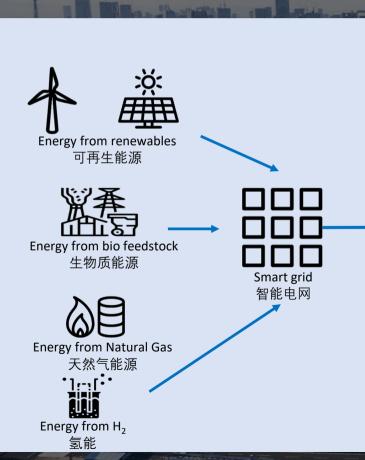


Low emission mobility 低碳移动 出行



Carbon management 碳管理

GREEN ENERGY SUPPLY 绿色能源供应





Energy and decarbonization as a service 能源供应管理与减碳服务







Industrial, commercial and campus green energy consumer 工业、商业和大学园区绿色能源用户



EV Charging & Battery Swap 电动车充换电



Hydrogen Filling 氢气加注



Carbon Offset 碳抵消 GREEN ENERGY CONSUMPTION 绿色能源消纳

### 高新材料

#### Novel Material Industrial Park

#### 重点发展:

- 全生物可降解塑料
- 改性材料
- 特种流体
- 高端建材
- 高端聚烯烃及工程塑料

#### Focuses:

- Fully biodegradable plastics
- Modified materials
- Special fluids
- High-end building materials
- High-end polyolefin and engineering plastics



## 国际健康食品港健康食品保健品产业园

International Healthy Food Port Industrial Park of Healthy Food and Healthcare Products







满足慢性病等患者 需求的健康产品



需要特殊许可才能生 产和销售的中药材等



具有国别特色的 健康产品



标准化研发、生产、 检测、展览展示等

Health products for people with special needs

that meet the needs of patients with chronic diseases

Products that require special permission to be produced and sold, like Chinese herbal medicine

Health products with national characteristics

Standardized R&D, production, testing, exhibition, etc.

### 洋浦欢迎您





















































































































### 洋浦国际投资咨询有限公司 Yangpu International Investment Consulting Co., Ltd. YIC, Yes I can

- ✓ 投资方案定制
- ✓ 产业规划研究
- ✓ 项目策划行销
- ✓ 贸易活动开展

助力全球企业与人才

赢在洋浦 赢得未来

Helping global enterprises and talents win in Yangpu, win the future

- ✓ Investment plan customization
- ✓ Industry Planning Research
- ✓ Project planning and marketing
- ✓ Trade activity development



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